**INTEREST RATES MARKET NOTICE**

**Date: 1 February 2017**

**Subject:** New Financial Instrument Listing

***(FIRSTRAND BANK LIMITED –“FRI38”)***

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The JSE Limited has granted a listing to **FIRSTRAND BANK LIMITED** on Interest Rate Market with effect from 2 February 2017**.**

**INSTRUMENT TYPE: CPI**

**Bond Code** FRI38

**Nominal Issued** R 95,000,000.00

**Issue Price** 99.89347%

**Coupon** 2.25%

**Coupon Rate Indicator** Inflation Linked

**Trade Type** Yield

**Final Maturity Date** 31 January 2038

**Books Close Date(s)** 22 January, 22 July

**Interest Payment Date(s)** 31 January, 31 July

**Last Day to Register** By 17:00 on21 January, 21 July

**Issue Date** 2 February 2017

**Date Convention** Following

**Interest Commencement Date** 31 January 2017

**First Interest Payment Date** 31 July 2017

**Base CPI** 96.80220

**ISIN No.** ZAG000141862

**Additional Information** Senior, Unsecured

**Applicable Pricing Supplement**

[*https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/FRI38%20Pricing%20Supplement%2020170202.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/FRI38%20Pricing%20Supplement%2020170202.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Courtney Galloway RMB +27 11 282 4155

Corporate Actions JSE +27 11 520 7000